



CFA Society Tampa Bay

ASSOCIATE APPLICATION PROFESSIONAL

Each application is reviewed by the Board of Directors. Applicants are required to submit all of the following information in order to be considered for acceptance: **Completed application and \$150 annual dues payment (check payable to CFA Tampa Bay).**

Annual dues period in CFA Tampa Bay is from July 1 through June 30. Dues are not pro-rated.

Section A. Applicant Information

Name _____
LAST FIRST M.I.

Address (current) _____

City _____ State _____ Zip _____

Email _____ Phone (_____) _____ - _____

Employer _____

Title/Designation _____

Gender: Male Female D.O.B. ____/____/____
MM DD YYYY

Section B. Applicant Statement

I, _____, hereby affirm that I understand all Associates of CFA Society Tampa Bay must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.

I understand that an Associate of CFA Society Tampa Bay does not qualify as an individual for membership in the CFA Institute.

I agree to comply with all applicable rules, bylaws and dues assessments.

Signature

Date

Section C. Payment

Please enclosed the completed application along with your check for \$150 made payable to CFA Tampa Bay and mail to:

**CFA Society Tampa Bay
12191 W. Linebaugh Ave #312
Tampa, FL 33626**