



# CFA Society Tampa Bay

## ASSOCIATE APPLICATION CANDIDATE

A limited number of CFA Society Tampa Bay Candidate Associates are available. Each application is reviewed by the Board of Directors. Applicants are required to submit all of the following information in order to be considered for acceptance: **Active CFA Institute Candidate Number, Completed application and \$75 annual dues payment (check payable to CFA Tampa Bay).**

Annual dues period for CFA Society Tampa Bay is from July 1 through June 30. Dues are not pro-rated.

### Section A. Applicant Information

CFA Institute Candidate Number \_\_\_\_\_

Name \_\_\_\_\_  
LAST FIRST M.I.

Home Address (current) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Employer \_\_\_\_\_

Title/Designation \_\_\_\_\_

Work Address (current) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Gender:  Male  Female D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM DD YYYY

### Section B. Applicant Statement

I, \_\_\_\_\_, hereby affirm that I understand all Candidate Associates of CFA Society Tampa Bay must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.

I understand that a Candidate Associate of CFA Society Tampa Bay does not qualify an individual for membership in the CFA Institute.

I agree to comply with all applicable rules, bylaws and dues assessments.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### Section C. Payment

Please enclosed the completed application along with your check for \$75 made payable to CFA Tampa Bay and mail to:

**CFA Society Tampa Bay  
12191 W. Linebaugh Ave #312  
Tampa, FL 33626**