



# CFA Society Tampa Bay

## STUDENT ASSOCIATE APPLICATION

Each application is reviewed by the Board of Directors. Applicants are required to submit all of the following information in order to be considered for acceptance as an associate: **Completed application along with an original typewritten 200-500 word essay on the importance of ethics in the conduct of business in the global economy and \$50 annual dues (check payable to CFA Tampa Bay).**

Annual dues period for CFA Society Tampa Bay is from July 1 through June 30. Dues are not pro-rated.

### Section A. Applicant Information

Name \_\_\_\_\_  
LAST FIRST M.I.

Home Address (current) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

Program of Study (Major, Degree) \_\_\_\_\_

Expected Graduation Date \_\_\_\_\_ Student Status  Full Time  Part Time

Gender:  Male  Female D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_  
MM DD YYYY

### Section B. Professor Authorization

I, \_\_\_\_\_, a Professor/Associate Professor, hereby recommend this student as a Student Associate in CFA Society Tampa Bay. I certify that this student is enrolled and in good standing at \_\_\_\_\_ (name of college/university).

Signature \_\_\_\_\_

Date \_\_\_\_\_

### Section B. Applicant Statement

I, \_\_\_\_\_, hereby affirm that I meet the criteria for student associate and I have attached a copy of my valid, current student ID.

I assert that the typed essay included with this application is my own original work.

I understand all associates of CFA Society Tampa Bay must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.

I understand that a student associate in the CFA Tampa Bay does not qualify an individual for membership in the CFA Institute.

I agree to comply with all applicable rules, bylaws and dues assessments.

Signature \_\_\_\_\_

Date \_\_\_\_\_